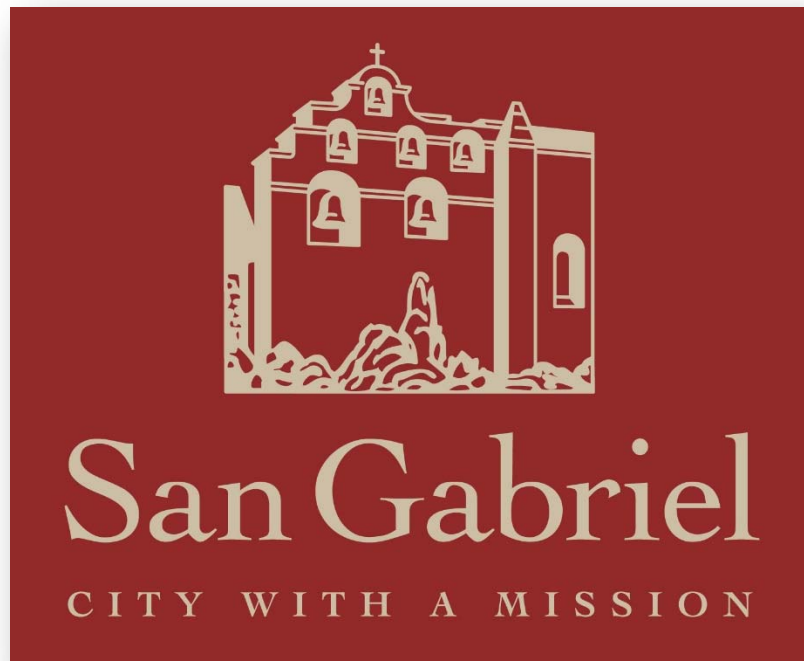


CITY OF SAN GABRIEL

ANNUAL DEVELOPMENT IMPACT FEE

FY2020-2021 REPORT



INTRODUCTION

The Development Impact Fees are meant to fund the cost of key capital facilities that will be needed to meet the City's growth demands.

The City Council of the City of San Gabriel adopted Development Impact Fee Ordinance No. 533 C.S. (SGMC Sections 154.001-154.006) on October 19, 2004, and the fees became effective January 17, 2005.

Government Code subdivision 66006 sets forth the annual compliance reporting requirements as follows:

1. A brief description of the type of fee in the account or fund.
2. The amount of the fee.
3. The beginning and ending balance of the account or fund.
4. The amount of the fees collected and the interest earned.
5. An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.
6. An identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) of subdivision (a) of Section 66001, and the public improvement remains incomplete.
7. A description of each inter-fund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, and in the case of an inter-fund loan, the date on which the loan will be repaid and the rate of interest that the account or fund will receive on the loan
8. The amount of refunds made pursuant to subdivision (e) of Section 66001 and any allocation pursuant to subdivision (f) of Section 66001.

RESPONSE TO THE REPORTING REQUIREMENTS

1. A brief description of the type of fee in the account or fund.

- POLICE FACILITY IMPACT FEE

To finance the acquisition, design, and construction of new police facilities identified by resolution of the City Council, that are needed as result of new development within the City.

- FIRE FACILITY IMPACT FEE

To finance new fire facilities identified by resolution of the City Council that are needed as result of new development within the City.

- OPEN SPACE AND RECREATION IMPACT FEES

To finance the acquisition, expansion and development of park, recreational and open space facilities that are needed as result of new development within the City.

- TRAFFIC IMPACT FEE

To finance those roadway improvements identified by resolution of the City Council that are needed as a result of new development within the City.

- SANITARY SEWER IMPACT FEE

To finance those sewer improvements, or portions thereof, that are identified by resolution of the City Council that are needed as a result of new development within the City.

2. The amount of the fee:

	Unit	07/01/2020-06/30/2021 Rate	
<i>Police Facility</i>			
Residential	Per Unit	\$ 929.40	
Non-residential	Per Sq Ft	\$ 0.26	
<i>Fire Facility</i>			
Residential	Per Unit	\$ 280.02	
Non-residential	Per Sq Ft	\$ 1.21	
<i>Open Space & Recreation</i>			
Residential	Per Unit	\$ 3,491.58	
Non-residential	Not Applicable		
<i>Traffic (\$283.34 per trip)</i>			
New SFR in R-1	Per Unit (10 trips)	\$ 2,833.40	
New SFR in R-2	Per Unit (8 trips)	\$ 2,266.72	
New SFR in R-3	Per Unit (6 trips)	\$ 1,700.04	
2nd Unit	Per Unit (6 trips)	\$ 1,700.04	
Senior Unit	Per Unit (4 trips)	\$ 1,133.36	
Non-residential	Per Trip	\$ 283.34	
<i>Sanitary Sewer</i>			
R-1 (Single Family Residence)	Per Unit	\$ 4,894.07	
R-2 (Low Density Multi-Family)	Per Unit	\$ 2,448.63	
R-3(Multi-Family Residential)	Per Unit	\$ 1,631.69	
2nd Unit (1/2 of R-2)	Per Unit	\$ 1,225.96	
Senior Unit (1/2 of R - 3)	Per Unit	\$ 816.94	
Room Addition > 800 sq.ft.	Per Unit	\$ 2,448.63	
Commercial	Per Sq Ft	\$ 4.50	
Industrial	Per Sq Ft	\$ 9.15	

3. The beginning and ending balance of the account or fund.

Impact Fee Type	Beginning Balance 07/01/2020	Ending Balance 06/30/2021
Police Facility Impact Fee	\$ 319,840.95	\$ 249,939.13
Fire Facility Impact Fee	314,387.40	269,620.24
Open Space and Recreation Impact Fee	788,431.80	790,511.35
Traffic Impact Fee	2,258,902.26	2,330,883.15
Sewer Impact Fee	2,118,188.11	2,182,345.85
Total	\$ 5,799,750.52	\$ 5,823,299.72

4. The amount of the fees collected and the interest earned for the FY 2020-21

Impact Fee Type	Fees Collected	Interest Earned	Total
Police Facility Impact Fee	\$ 34,449.11	\$ 1,105.11	\$ 35,554.22
Fire Facility Impact Fee	10,536.07	1,038.95	11,575.02
Open Space and Recreation Impact Fee	129,281.19	2,712.58	131,993.77
Traffic Impact Fee	64,073.71	7,907.18	71,980.89
Sewer Impact Fee	63,630.82	7,477.42	71,108.24
Total	\$ 301,970.90	\$ 20,241.24	\$ 322,212.14

5. An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.

Impact Fee Type/Project Name	DIF Fees Expended	Total Project Cost	% of Cost Funded with Fee
Police Facility Impact Fee			
Police Facility	491,633	27,865,975	2%
Fire Facility Impact Fee			
Fire Station 52 Upgrade	357,850	571,819	63%
Open Space and Recreation Impact Fee			
Parks & Open Space Master Plan	150,399	150,399	100%
Vincent Lugo Park Renovation Phase II	333,010	1,109,280	30%
Vincent Lugo Park Project - Local Match	685,700	3,870,000	17%
Marshall Community Park	92,897	5,500,000	2%
Smith Park Facility	54,967	4,700,000	1%
Community Center Improvements	20,455	20,000	102%
Prop 68 Grant Consulting	52,615	55,355	95%
Smith Park Restroom Renovation	32,590	50,000	65%
Roosevelt Playground Improvement	7,200	8,500	85%
Traffic Impact Fee			
Broadway/Walnut Grove Intersection	117,129	1,224,000	10%
San Gabriel/Mission Intersection IMP	213,765	1,556,302	14%
Street Name Signs	119,127	150,000	79%
Annual Traffic Signal Upgrade	28,779	239,221	12%
Sewer Impact Fee			
Sewer Assessment and Mapping Project	47,879	80,000	60%
Sewer Master Plan	265,018	500,000	53%
San Gabriel BL Sewer IMP-Dewey/Wells	19,844	415,000	5%
SG BL Sewer IMP – Wells/Angeleno	84,144	1,799,673	5%
Del Mar Sewer Upgrade –Bencamp/Chestnut	-	1,340,000	0%
Dewey/Brighton Sewer Upgrade	94,985	1,500,000	6%
Total	3,269,986	52,705,524	6%

6. An identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) of subdivision (a) of Section 66001, and the public improvement remains incomplete.

Impact Fee Type/Project Name	Previous DIF Budgeted	Add'l DIF Budget FY 2021	Project-to-Date Expenditure	Remaining Budget
Police Facility Impact Fee				
Police Facility	\$800,000/FY17	300,000	491,633	608,367
Fire Facility Impact Fee				
Fire Station 52 Upgrade	\$533,076/FY13&19	-	357,850	175,227
Open Space and Recreation Impact Fee				
Park and Open Space Master Plan	\$150,399/FY16	-	150,399	-
Smith Park Facility	\$265,853/FY15&19	50,000	54,967	260,886
Vincent Lugo Park Renovation Phase II	\$620,000/FY15&20	-	333,010	286,989
Vincent Lugo Park Project - Local Match	\$727,744/FY08	-	685,700	42,044
Marshall Community Park	\$28,822/FY18	-	92,897	(64,075)
Community Center Improvements	\$20,000/FY07	-	20,455	(455)
Prop 68 Grant Consulting	\$28,580	26,775	52,615	2,740
Smith Park Restroom Renovation		50,000	32,590	17,410
Roosevelt Playground Improvement		7,200	7,200	-
Traffic Impact Fee				
Broadway/Walnut Grove Intersect Imp	\$310,000/FY12	-	117,129	192,871
San Gabriel/Mission Intersection IMP	\$155,000/FY10	-	213,765	(58,765)
Street Name Signs	\$79,656/FY08	-	119,127	(39,471)
Annual Traffic Signal Upgrade	\$239,221/FY06	-	28,779	210,442
Sewer Impact Fee				
Sewer Assessment and Mapping Project	\$80,000/FY06	-	47,879	32,121
Sewer Master Plan	\$265,500/FY09	-	265,018	482
Dewey/Brighton Sewer Upgrade	\$112,000/FY15	-	94,985	17,015
San Gabriel BL Sewer Upgrade – Dewey/Wells	\$115,000/FY15	-	19,844	95,156
San Gabriel BL Sewer Upgrade – Wells/Angelino	\$175,000/FY15	-	84,144	90,857
Del Mar Sewer Upgrade – Bencamp/Chestnut	\$140,000/FY15	-	-	140,000
Total	\$4,845,851	\$433,975	\$3,269,986	\$2,009,841

7. A description of each interfund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, and in the case of an inter-fund loan, the date on which the loan will be repaid and the rate of interest that the account or fund will receive on the loan

On June 30, 2021, the City's General Fund, OTS Fund, and CDBG Fund borrowed \$2,936,257, \$9,202 and \$32,410 respectively from the Development Impact Fund and paid back to the Development Impact Fund on July 1, 2021.

8. The amount of refunds made pursuant to subdivision (e) of Section 66001 and any allocation pursuant to subdivision (f) of Section 66001.

There were no refunds made.
