

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011 - 2012 TAX YEAR**

Form A

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Acct. #

Name of Redevelopment Agency: SAN GABRIEL REDEVELOPMENT AGENCY

Name of Project Area: EAST SAN GABRIEL COMMERCIAL DEVELOPMENT PROJECT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data						Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) LOAN FROM GENERAL FUND	6/30/1993	35,425	OPEN	7% - 9%	282	35,707		
(B) LOAN FROM GENERAL FUND	6/30/1994	86,501	OPEN	8.75% - 9.75%	8,323	94,824		
(C) LOAN FROM GENERAL FUND	6/30/1995	56,827	OPEN	9.75%	16,236	73,063		
(D) LOAN FROM GENERAL FUND	6/30/1996	28,276	OPEN	9.75%	21,958	50,234		
(E) LOAN FROM GENERAL FUND	6/30/1997	14,317	OPEN	9.75%	26,598	40,915		
(F) LOAN FROM GENERAL FUND	6/30/1998	37,437	OPEN	9.75%	32,225	69,662		
(G) LOAN FROM GENERAL FUND	6/30/1999	30,612	OPEN	9.75%	38,123	68,735		
(H) LOAN FROM GENERAL FUND	6/30/2000	122,497	OPEN	9.75%	49,645	172,142		
(I) LOAN FROM GENERAL FUND	6/30/2001	121,526	OPEN	9.75%	67,204	188,730		
(J) LOAN FROM GENERAL FUND	6/30/2002	78,313	OPEN	9.75%	84,612	162,925		
(K) LOAN FROM GENERAL FUND	6/30/2003	81,744	OPEN	9.75%	101,007	182,751		
(L) LOAN FROM GENERAL FUND	6/30/2004	99,766	OPEN	9.75%	120,967	220,733		
Total						1,360,421		

Purpose of Indebtedness:

- (A) PROJECT START UP COSTS
- (B) PROJECT START UP COSTS
- (C) PROJECT START UP COSTS
- (D) PROJECT START UP COSTS
- (E) ADMINISTRATIVE COSTS
- (F) ADMINISTRATIVE COSTS
- (G) ADMINISTRATIVE COSTS
- (H) ADMINISTRATIVE COSTS
- (I) ADMINISTRATIVE COSTS
- (J) ADMINISTRATIVE COSTS
- (K) ADMINISTRATIVE COSTS
- (L) ADMINISTRATIVE COSTS

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Name of Redevelopment Agency: SAN GABRIEL REDEVELOPMENT AGENCY

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For Indebtedness Entered into as of June 30, 2011.

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	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) LOAN FROM GENERAL FUND	6/30/2005	153,489	OPEN	9.75%	145,698	299,187	
(B) LOAN FROM GENERAL FUND	6/30/2006	113,926	OPEN	9.75%	173,853	287,779	
(C) LOAN FROM GENERAL FUND	6/30/2007	132,075	OPEN	9.75%	203,362	335,438	
(D) LOAN FROM GENERAL FUND	6/30/2008	144,979	OPEN	9.75%	237,313	382,292	
(E) LOAN FROM GENERAL FUND	6/30/2009	782,638	OPEN	9.75%	311,126	1,093,764	
(F) LOAN FROM GENERAL FUND	6/30/2010	780,860	OPEN	9.75%	411,510	1,192,370	
(G) LOAN FROM GENERAL FUND	6/30/2011	0	OPEN	9.75%	500,686	500,686	
(H) PROPERTY TAX ADMINISTRATION	6/30/2011	23,584	ON-GOING	N/A	(23,584)	0	
(I) PASS THRU AGREEMENTS	6/30/2011	105,225	ON-GOING	N/A	0	188,066	
(J) LOW MOD HOUSING	6/30/2011	1,237,813	ON-GOING	N/A	0	1,362,984	
(K) COOPERATION AGREEMENT: 3/8/11	3/8/2011	42,983,000	ON-GOING	N/A	0	42,983,000	
(L) COOPERATION AGREEMENT: 3/29/11	3/29/2011	5,000,000	ON-GOING	N/A	0	5,000,000	
Total This Page						53,625,566	

Purpose of Indebtedness:

- (A) ADMINISTRATIVE COSTS
- (B) ADMINISTRATIVE COSTS
- (C) ADMINISTRATIVE COSTS
- (D) ADMINISTRATIVE COSTS
- (E) ADMINISTRATIVE COSTS/PROJECT COSTS
- (F) ADMINISTRATIVE COSTS/PROJECTS COSTS
- (G) ADMINISTRATIVE COSTS/PROJECTS
- (H) PAYOFF ANNUAL L.A. COUNTY TAX ADMIN. OBLIGATION
- (I) PASS THROUGH OBLIGATIONS
- (J) 20% SET - ASIDE
- (K) CITY/AGENCY COOPERATION AGREEMENT DATED MARCH 8, 2011
- (L) CITY/AGENCY COOPERATION AGREEMENT DATED MARCH 29, 2011

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Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) COOPERATION AGREEMENT LOW MOD HOUSI	6/30/2011	11,995,750	ON-GOING	N/A	0	11,995,750	
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total, This Page						11,995,750	
Totals Forward From All Other Pages						54,985,987	
Totals, Fiscal Year Indebtedness						66,981,737	

Purpose of Indebtedness:

- (A) 20% SET - ASIDE
- (B)
- (C)
- (D)
- (E)
- (F)
- (G)
- (H)
- (I)
- (J)